

Montauban,
November 5, 2021

WeAre Group completes its technological offer through the acquisition of TARMM & GAMMA-Tial specialized in titanium casting



TURNING

WeAre Group, a major player in the market of small and medium complex detail parts, continues its development by adding titanium casting to its technological bricks.

TARMM & GAMMA-Tial will join the Group's existing sites dedicated to turning, milling, additive, sheet metal and assembly.



MILLING

The two production sites are located in Ariège and Indre-et-Loire and currently employ 90 people. Thanks to these new plants, WeAre will gain a unique know-how in the lost wax titanium casting market.



ADDITIVE

The Group's assets will be strengthened by 18,500m² of production space and a complete & modern machine park, including 18 to 40 kg melting furnaces. The Group will also have its own rare and strategic HIP (Hot Isostatic Pressing) to meet the ramp-up of rates in the aeronautical industry.

This acquisition also fulfils the needs of WeAre Group's historical customers to secure their supply chain with solid European players capable of meeting the challenges of the coming years.



SUB-ASSEMBLY
SHEET-METAL

WeAre, known for its ability to consolidate, is already deploying a transformation plan on the two new sites. This will enable these sites to achieve industrial and operational excellence, just like WeAre Group's current plants.



CASTING

This operation was financed with the support of Ace Capital Partners (a subsidiary of Tikehau Capital), shareholder and historical partner of WeAre Group in its growth since its creation.

With this acquisition, WeAre Group will exceed €220m in turnover by 2024.

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950
workforce



170M\$
Turnover 2019



10
locations

KEY
FIGURES

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Pascal FARELLA – CEO WeAre Group

« This family-owned company, unique in the market and developed through a passion for technology, fits perfectly with the Group's industrial and customers support strategies. I look forward to seeing the results of the transformation we will be making with the support of our teams and our customers »



Marwan LAHOUD – Président Exécutif d'Ace Capital Partners

« The acquisition of Taramm by WeAre is a new step in the consolidation of the industry and in the "upstream-downstream" integration strategy. This integration will ultimately strengthen the competitiveness of the sector and optimise industrial and logistical flows between the actors, to the benefit of customers »

About WeAre Group

Founded in 2016 through the successive acquisition of family-owned companies, WeAre Group is a specialist in the manufacture of small and medium-sized mechanical parts with high technological value and small complex sub-assemblies. The Group is historically present in France and has established locations in Morocco and Tunisia. WeAre Group offers competitive solutions adapted to the needs of its customers in the aeronautics, telecommunications and defence sectors. Thanks to its recognised operational excellence and ambitious strategy, WeAre is a key partner for the aerospace OEMs.

WeAre Group has grown rapidly and now employs 950 people across 10 production sites.

About Ace Capital Partners

Ace Capital Partners, a subsidiary of Tikehau Capital, is a private equity firm specialised in strategic industries and technologies, with more than €1 billion in assets under management. Founded in 2000, Ace invests with a vertical approach in strategic industries (e.g. Aerospace, Defense and technologies (e.g. Cybersecurity). Ace has built its model on strategic partnerships with large corporates (including Airbus, Safran, Dassault Aviation, Thales, EDF, Naval Group, and Sopra Steria), which invest in its funds and maintain an ongoing dialogue with the firm, enabling Ace to take a differentiated approach to investing.

Ace is present in Paris, Toulouse and Montreal and benefits from the global presence of Tikehau Capital.

www.ace-cp.com

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