

PRESS RELEASE

Tikehau Ace Capital closes the acquisition of Visco

Paris and Châlette-sur-Loing - July 20th, 2022

Tikehau Ace Capital, a private equity firm specialised in industry and innovation, has finalized the acquisition of VISCO, a recognized player in high-precision mechanical machining for leading-edge industries, including defense, aerospace, armaments and energy in France.

Founded in 1908, the company is located near Montargis. It is specialized in the design, development and manufacture of complex, high value-added parts and sub-assemblies. It is referenced by the biggest players, including Thales, Dassault, Nexter and Safran, in addition to a dozen other manufacturers.

The company is recognized for the quality of its industrial tooling: with a pool of more than 100 machines, the company has in-house expertise in both high-precision machining of hard or exotic metals and the assembly of complex sub-parts. Customer satisfaction, respect of deadlines, reactivity and quality are part of the company's DNA.

The company has been managed by Fabrice Doizon since the early 2000s, who has promoted over the years an industrial excellence culture allowing the company to go through the recent crises with the support of its customers. Fabrice Doizon will remain at the head of the company with the strong support of Tikehau Ace Capital.

"Tikehau Ace Capital's investment in VISCO is a sign of confidence and a recognition of the work accomplished by all our teams with the support of our family shareholders in recent years. It reflects the potential for development of our company and its particular role in the value chain of high-tech industries, particularly defense and aerospace. Our motto will remain to guarantee the highest level of quality to our customers on highly complex parts. I am delighted to start this new chapter in the history of our company with Tikehau Ace Capital. I would like to thank Jacques and Denis Rentler for their support since 1999," said **Fabrice Doizon**, President of Visco.

"Visco is a company with solid potential, differentiating expertise in its markets and the trust of its customers. We are pleased to join Fabrice Doizon and his teams in this new phase. With our sector knowledge, our ambition is to give new means to the company to consolidate its positions and accelerate its development" adds **Cyril Moulin**, Executive Director at Tikehau Ace Capital.

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About Visco

VISCO is one of the leading French specialists in the machining of complex mechanical parts for the new and maintenance markets. Located in Montargis, the company is a historical supplier for several leading industries with many common characteristics (precision, technicality, and reliability).

Thanks to a pool of machines that are regularly modernized, VISCO manufactures parts that meet the customer's specifications to the nearest micron.

More infos: <https://www.visco.fr/>

About Tikehau Ace Capital

Tikehau Ace Capital is a private equity firm specialised in strategic industries and technologies, with €1.3 billion in assets under management. Founded in 2000, Tikehau Ace invests with a vertical approach in strategic industries (e.g. Aerospace, Defense and technologies (e.g. Cybersecurity)). Tikehau Ace Capital has built its model on strategic partnerships with large corporates (including Airbus, Safran, Dassault Aviation, Thales, EDF, Naval Group, and Sopra Steria), which invest in its funds and maintain an ongoing dialogue with the firm, enabling Tikehau Ace Capital to take a differentiated approach to investing.

Tikehau Ace is present in Paris, Toulouse and Madrid, and benefits from the worldwide presence of Tikehau Capital.

www.tikehau-ace.capital